



FUTURE GIFT NOTIFICATION

SCI thanks and recognizes all donors who have made a Planned or Legacy gift to sustain our future mission. We invite you to join SCI's Roper Legacy Society by notifying us of your future gift by using this form.

I/WE PLEDGE TO SUPPORT SCI WITH A FUTURE GIFT(S) PLAN AS FOLLOWS ...

- | | | |
|---|--------------------------|---|
| <input type="checkbox"/> WILL OR TRUST PROVISION | | Please check all that apply. |
| <input type="checkbox"/> RETIREMENT FUND ASSETS PROVISION | <input type="checkbox"/> | LIFE INSURANCE BENEFICIARY DESIGNATION |
| <input type="checkbox"/> CHARITABLE TRUST (LEAD OR REMAINDER) | <input type="checkbox"/> | CHARITABLE GIFT ANNUITY |
| <input type="checkbox"/> DONOR ADVISED FUND RECOMMENDED DISTRIBUTION DURING MY LIFE | <input type="checkbox"/> | DONOR ADVISED FUND RECOMMENDED RESIDUAL DISTRIBUTION AT MY DEATH |

OTHER (PLEASE SPECIFY): _____

ADDITIONAL INFORMATION (OPTIONAL):

THE PROVISIONS STATE A PERCENTAGE OF MY ESTATE AT _____ %

THE PROVISIONS STATE A SPECIFIC DOLLAR AMOUNT AT \$ _____

CURRENT ESTIMATED VALUE OF MY FUTURE GIFT: \$ _____

SCI WILL RECEIVE THIS GIFT ...

- THIS YEAR AND SUBSEQUENT YEARS VIA PLEDGE
- MULTI-YEAR GIFTS BOTH DURING MY LIFE AND VIA MY ESTATE
- UPON MY DEATH
- UPON THE DEATH OF MY SURVIVING SPOUSE

- OTHER (PLEASE SPECIFY):

I/WE DESIRE THIS GIFT SUPPORT SCI IN THE FOLLOWING WAY(S) ...

- SUPPORT SCI NON-RESTRICTED OPERATING EXPENSES IN THE YEAR IT IS RECEIVED
- SCI'S LONG-TERM INVESTMENT FUND
- PLEASE CONTACT ME TO DISCUSS WAYS MY GIFT CAN BE USED

MY CONTACT INFORMATION

STREET ADDRESS

CITY

STATE

POSTAL CODE

EMAIL

PHONE NUMBER

NAME

SIGNATURE

JOINT NAME

JOINT SIGNATURE

PUBLIC RECOGNITION REGARDING SCI'S ROPER LEGACY SOCIETY

- YES, SCI MAY PUBLISH MY/OUR NAMES AS PRINTED ON THIS FORM, LISTING US AS MEMBERS OF SCI'S ROPER LEGACY SOCIETY.**
- I/WE WISH TO REMAIN ANONYMOUS AS MEMBERS OF SCI'S ROPER LEGACY SOCIETY.**

Please attach additional desired information to clarify this gift, such as a copy of the will or trust pertaining to SCI, a copy of the beneficiary designation form and summary page from a retirement or life insurance statement, or contact information for your executor or trustee.

SCI thanks you for this gift notification and recognizes that it remains subject to change based on life or economic circumstances. This form constitutes a pledge that is non-binding in any legal form, and SCI understands it may be modified as life circumstances change. All information remains confidential to SCI. Please contact SCI's Development Office if your intentions change over time.

For questions, please contact SCI's Development Office at +1 212-349-9090.

PLEASE EMAIL THIS FORM & ADDITIONAL DESIRED INFORMATION TO ...

legacygiving@seamenschurch.org

OR MAIL TO ...

Development Office
The Seamen's Church Institute
50 Broadway, Floor 26
New York, NY 10004